



NextGen College Investing Plan[®]

Tool Kit - Newsletter/Email/Web Copy

Please use the following copy without changes or deletions. If you have questions, please contact FAME at 800-228-3734.

General information version

Headline/Subject Line:

Invest in your family's higher education today with NextGen[®]

The NextGen College Investing Plan[®] is Maine's Section 529 plan that allows you to plan and invest for future higher education expenses for your family. Opening a NextGen account for your child (or yourself) is a real investment in the future, and there are grants available for Maine residents:

1. Open your account
 - a) With \$25 and get a \$200 Initial Matching Grant
 - b) Use the \$500 Alford grant
2. Add to your account
Make contributions and get a 50% NextStep Matching Grant with up to \$300 match per year.
3. Make it easy
Set up Automatic contributions from your payroll or bank account and get a \$100 Automated Funding Grant.

For more information and to learn how to open an account visit NextGenforME.com.

¹ See Grant Terms and Conditions for other conditions and restrictions that apply at NextGenforME.com.

NextGen is a Section 529 plan administered by the Finance Authority of Maine (FAME). Before you invest in NextGen, request a NextGen Program Description from your Maine Distribution Agent or Merrill Lynch financial advisor, or call Merrill Edge at (877)463-9843 and read it carefully. The Program Description contains more complete information, including investment objectives, charges, expenses and risks of investing in NextGen, which you should carefully consider before investing. You also should consider whether your or your designated beneficiary's home state offers any state tax or other benefits that are only available for investments in such state's 529 plan. Merrill Lynch, Pierce, Fenner & Smith Incorporated, a registered broker-dealer, Member SIPC, is the program manager and underwriter.



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In person training/event version

Headline/Subject Line:

Invest in your family's higher education, come learn about NextGen®

Join the Finance Authority of Maine (FAME) on [date, location, time] to learn more about NextGen or get help opening your account and start planning for your family's future success!

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For more information or to open an account join us [date, location, time], or visit NextGenforME.com.

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