

Invest in ME

NextGen®

CONTRIBUTION COUPON*



5291

Invest today and help build a bright future.

Account Number

Date: - -

Account Owner's Last Name

Account Owner's First Name

Contributions by check:

Enclose a check payable to:

NextGen FBO (Beneficiary/Student Name)

(Do not send cash in the mail.)

Deposit Total¹ \$

NextGen Account Beneficiary/Student Name

*Please review "IMPORTANT INFORMATION" on the reverse side prior to making a contribution.

If the individual making a contribution is not the account owner, refer to the reverse side for more information regarding third-party contributions.²

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Remit contribution to: For Client Direct Series NextGen accounts:

Merrill Edge
P.O. Box 962
Newark, NJ 07101-0962

For Client Select Series NextGen accounts:

College Plan Services
P.O. Box 1518
Pennington, NJ 08534

Important Information

Contributions resulting from a rollover from another state's Section 529 plan, Coverdell Education Savings Account, Series EE or I Bond deposits must be accompanied by a NextGen Incoming Rollover Form. To obtain this form, contact Merrill Edge at (877) 463-9843 or download the form at NextGenforME.com.

¹**Contribution limit:** The aggregate NextGen account balance limit is \$475,000 per Designated Beneficiary (subject to adjustment periodically).

²**Third-party contributions:** Persons other than the account owner who make contributions will have no subsequent control over the funds contributed to a NextGen account. Only the NextGen account owner will receive confirmation of account transactions and may direct transfers, rollovers, investment changes, withdrawals and change the account beneficiary (as permitted under federal law). Third-party contributors may subject NextGen account owners to tax consequences. NextGen account owners and third-party contributors should consult their tax advisors to discuss income or gift tax consequences.

NextGen is a Section 529 plan administered by the Finance Authority of Maine (FAME). Before you invest in NextGen, request a NextGen Program Description from your Merrill Lynch Financial Advisor or Maine Distribution Agent or call Merrill Edge at 1-877-463-9843 and read it carefully. The Program Description contains more complete information, including investment objectives, charges, expenses and risks of investing in NextGen, which you should carefully consider before investing. You also should consider whether your or your designated beneficiary's home state offers any state tax or other state benefits such as financial aid, scholarship funds, and protection from creditors that are only available for investments in such state's 529 plan. Merrill Lynch, Pierce, Fenner & Smith Incorporated, a registered broker-dealer, member SIPC, is the program manager and underwriter.

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