

# Invest in ME

SELECT SERIES CONTRIBUTION COUPON



Use this coupon to make a contribution by check.

Account Number

Date:

- -

Account Owner's Last Name

Account Owner's First Name

1. Make check payable to:

NextGen 529 FBO [Beneficiary/Student Name]

*(Do not send cash in the mail.)*

2. Mail to:

NextGen 529

P.O. Box 9670

Providence, RI 02940-9670

Contribution Total \$

NextGen 529 Account Beneficiary/Student Name

Please review "IMPORTANT INFORMATION" on the reverse side prior to making a contribution.

## Important Information

**Contribute to your Select Series Account.** This coupon is for Client Select Series accounts (account owners who receive their account statements from Sunday). *Client Select Series account owners (who receive their account statements from Merrill) and Client Direct Series account owners can visit NextGenforME.com for information about making a contribution.*

**Incoming Rollovers** from another state's Section 529 plan, Coverdell Education Savings Account, Series EE or I Bond deposits must be accompanied by a NextGen 529 Incoming Rollover Form. Download this form at NextGenforME.com.

**Contribution limit:** The aggregate NextGen 529 account balance limit is \$500,000 per Designated Beneficiary (subject to adjustment periodically).

**Third-party contributions:** Persons other than the account owner who make contributions will have no subsequent control over the funds contributed to a NextGen 529 account. Only the NextGen 529 account owner will receive confirmation of account transactions and may direct transfers, rollovers, investment changes, withdrawals and change the account beneficiary (as permitted under federal law). Third-party contributors may subject NextGen 529 account owners to tax consequences. NextGen 529 account owners and third-party contributors should consult their tax advisors to discuss income or gift tax consequences.

*NextGen 529 is a Section 529 plan administered by the Finance Authority of Maine (FAME). You may obtain the NextGen 529 Program Description by requesting a copy from your financial professional, visiting NextGenforME.com or calling the program manager at 1-833-336-4529. The Program Description should be read carefully before investing. The Program Description contains more complete information, including investment objectives, charges, expenses and risks of investing in NextGen 529, which you should carefully consider before investing. If you are not a Maine resident, you also should consider whether your or your designated beneficiary's home state offers any state tax or other state benefits such as financial aid, scholarship funds, and protection from creditors that are only available for investments in such state's 529 plan.*

*NextGen 529 accounts are not bank deposits and are not insured by the Federal Deposit Insurance Corporation (FDIC). Returns on investments in NextGen 529 accounts are not guaranteed or insured by the State of Maine, FAME or any NextGen 529 service providers. NextGen 529 participants assume all investment risk of an investment in NextGen 529, including the potential loss of principal and liability for tax penalties that are assessable in connection with certain types of withdrawals of amounts invested in NextGen 529.*

*Sunday Administration, LLC is the program manager, its affiliate The Bank of New York Mellon is the program custodian, BlackRock Advisors, LLC is the program investment manager, and BlackRock Investments, LLC is the program distributor and underwriter.*

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