Select Series Contribution Coupon

Use this coupon to make a contribution by check.

Account Number

Date: - -

Account Owner's Last Name

Account Owner's First Name

NextGen 529 Account Beneficiary/Student Name

1. Make check payable to:
   NextGen 529 FBO [Beneficiary/Student Name]

   (Do not send cash in the mail.)

2. Mail to:
   NextGen 529
   P.O. Box 534457
   Pittsburgh, PA 15253-4457

Contribution Total $

Please review "IMPORTANT INFORMATION" on the reverse side prior to making a contribution.

Important Information

Contribute to your Select Series Account. This coupon is for Client Select Series accounts. *Client Direct Series account owners can visit NextGenforME.com for information about making a contribution.*

Incoming Rollovers from another state's Section 529 plan, Coverdell Education Savings Account, Series EE or I Bond deposits must be accompanied by a NextGen 529 Incoming Rollover Form. Download this form at NextGenforME.com.

Contribution limit: The aggregate NextGen 529 account balance limit is $545,000 per Designated Beneficiary (subject to adjustment periodically).

Third-party contributions: Persons other than the account owner who make contributions will have no subsequent control over the funds contributed to a NextGen 529 account. Only the NextGen 529 account owner will receive confirmation of account transactions and may direct transfers, rollovers, investment changes, withdrawals and change the account beneficiary (as permitted under federal law). Third-party contributors may subject NextGen 529 account owners to tax consequences. NextGen 529 account owners and third-party contributors should consult their tax advisors to discuss income or gift tax consequences.

Investing is an important decision. The investments in your account may vary with market conditions and could lose value. Carefully read the Program Description in its entirety for more information and consider all investment objectives, risks, charges, and expenses before investing. For a copy of the Program Description, visit NextGenforMe.com or call 1-833-336-4529.

Investments in NextGen 529 are not guaranteed or insured by the State of Maine, the Finance Authority of Maine (FAME), NextGen 529 service providers, any other state or federal agency, or any other party. Non-qualified withdrawals are subject to federal taxes and penalties and Maine state income tax. NextGen 529 does not provide legal, investment, financial aid, tax or other advice, and the information provided does not contain advice and cannot be construed as such or relied upon for those purposes. You should consult your own advisors.

If you or your beneficiary are not Maine residents, your home state or that of your beneficiary may offer a 529 plan that provides state tax or other benefits, such as financial aid, scholarship funds, and protection from creditors, not available to you by investing in NextGen 529. You should consider such benefits, if any, before investing in NextGen 529.

NextGen 529 is a Section 529 plan administered by FAME. Vestwell State Savings, LLC is the program manager, The Bank of New York Mellon is the program custodian, BlackRock Advisors, LLC is the program investment manager. BlackRock Investments, LLC, Member FINRA, is the program distributor and underwriter for the Client Select Series only. Northern Lights Distributors, LLC Member FINRA, is the program distributor and underwriter for the Client Connect and Client Direct Series. BlackRock Advisors, LLC is an affiliate of BlackRock Investments, LLC; the other service providers to NextGen 529 are not affiliated with each other.

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